



## VERMONT LAND TRUST BEQUEST INTENTION

### INCLUDING VLT IN YOUR ESTATE PLAN

Bequests and other testamentary gifts by generous friends have been a significant source of financial support for the Vermont Land Trust for 40 years. The continuation of this tradition will contribute to VLT's future financial strength and therefore to the conservation and stewardship of Vermont's land resources.

A gift to the Vermont Land Trust through your estate plan qualifies you as a member of the VLT Legacy Society, created to recognize and thank donors who make these farsighted gifts. You can make a gift of cash, securities, real estate or other property through your will, codicil, or trust instrument. You can also designate VLT as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate-related expenses, other bequests, or following the death of a spouse or other primary beneficiaries.

Another way to include VLT in your estate plan is to name us as a beneficiary of your retirement plan or life insurance policy. A bequest or trust provision for the benefit of VLT may qualify your estate for an estate tax charitable deduction.

### SAMPLE TESTAMENTARY LANGUAGE

"I give (\_\_\_\_\_dollars) or (a specific asset, such as securities, real estate or other property) or (all) or (\_\_\_\_percent of the rest, residue, and remainder of my estate) to the Vermont Land Trust in Montpelier, Vermont for its general purposes."

**If you wish to document your bequest intention,  
please complete the form on page 2.**

For more information on including VLT in your estate plan, please contact:

Christa Kemp  
Vermont Land Trust  
8 Bailey Avenue

Phone: 802.262-1229  
Fax: 802.223.1709  
E-mail: [Christa@VLT.org](mailto:Christa@VLT.org)

## DOCUMENTING YOUR BEQUEST INTENTION

To support the mission of the Vermont Land Trust, I have included a noncontingent bequest to VLT as part of my estate plan.

A copy of the relevant provision of my will, trust or beneficiary designation form is attached. If I make any change to this provision, I will notify VLT of such change.

Please keep this bequest intention anonymous.

_____ Name	_____
_____ Street	_____ Current Value of Bequest (estimate is fine)
_____ City, State, Zip	_____
_____ Telephone	_____ Signature
_____ Email	_____ Date

Please add any relevant notes or explanations:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please submit this form to:

Christa Kemp  
Vermont Land Trust  
8 Bailey Avenue  
Montpelier, VT 05602